FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL							
OMB Number:	3235-0287						
Estimated average burden							
hours per response:	0.5						

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* <u>Luna Sarah</u>					2. Issuer Name and Ticker or Trading Symbol Xponential Fitness, Inc. [XPOF]										all applicabl	le)	porting Person(s		vner
(Last)	(First)	,	fliddle)		3. Date of Earliest Transaction (Month/Day/Year) 03/06/2023								X	Officer (g below)		Other (s below)		specify	
C/O XPONENTIAL FITNESS, INC. 17877 VON KARMAN AVE, SUITE 100													President						
1/8// VON KARMAN AVE, SUITE 100				If Amendment, Date of Original Filed (Month/Day/Year)								6. Indiv	Individual or Joint/Group Filing (Check Applicable Line)     X Form filed by One Reporting Person						
(Street) IRVINE	CA	92												Form filed by More than One Reporting Person					
(City)	(State)	(Z	lip)																
		Ta	able I - Noı	n-Deri	vativ	e Se	curiti	es Acq	uired, E	Disp	osed o	f, or B	enefic	ially Ow	ned				
Date				ransaction e nth/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)					Beneficiall Following		Form:	nership : Direct (D) lirect (I) . 4)	7. Nature of Indirect Beneficial Ownership		
								Code	v	Amount		(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)				(Instr. 4)	
Class A Common Stock 03/0				06/2023		F		22,89	8(1)	D	\$30.49	274,	,011		D				
Class B Common Stock															57,371			D	
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Da if any (Month/Day/Y	Co	Transaction Code (Instr.		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amoun Securities Underlyi Derivative Security 3 and 4)		rlying	8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported	e s illy	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
				Co	ode	v	(A)		Date Exercisable		xpiration ate	Title		Amount or Number of Shares		Transaction(s) (Instr. 4)			
LLC Units in Xponential Holdings LLC	(2)								(3)		(4)	Clas Com: Sto	mon	57,371		57,37	1	D	

## Explanation of Responses:

- 1. Shares were withheld to satisfy tax withholding obligations in connection with the release of shares subject to vesting.
- 2. Any vested LLC Unit may be redeemed for, together with the cancellation of a share of Class B common stock, one share of Class A common stock or a cash payment equal to the volume weighted average market price of one share of Class A common stock for each LLC Unit redeemed.
- 3. All LLC Units are vested and redeemable into shares of Class A common stock.
- 4. The LLC Units do not expire.

/s/ John Meloun, as Attorney-in-Fact, for Sarah Luna 03/08/2023

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.